

To Whom It May Concern,

The designation made with this form applies after your effective retirement date if you chose one of the Term-Certain benefit plans.

You may name any individual or legal entity as your beneficiary and you can change your designation at any time. You may name only one beneficiary per line. After your death, any payments due are made to your primary beneficiary. If your primary beneficiary dies, payments due are then made to your first contingent beneficiary, and so on.

If you name a trust or your estate, it must remain open until the expiration of the term.

PSRS will acknowledge your change in beneficiary designation.

If you have questions about designating beneficiaries or completing this form, we recommend speaking with a PSRS representative by calling (800) 392-6848.

Sincerely,

Jana Taylor

Information and Records Management Supervisor

Enclosure



PO Box 268 Jefferson City, MO 65102-0268 (573) 634-5290 or Toll Free: (800) 392-6848

Fax: (573) 634-7934

Email: psrspeers@psrspeers.org Website: www.psrs-peers.org

## POST-RETIREMENT BENEFICIARY DESIGNATION FOR THE TERM-CERTAIN PLANS

## **Instructions:**

- Review the information on the reverse side before completing this form. Return the completed form to the Public School Retirement System of Missouri (PSRS) at the address above.
- Make sure you sign the form.
- Keep a copy for your records.

SECTION A MEMBER INFORMATION							
First Name	Middle Name La				st Name		
Member ID (or Last Four Digits of Your Social Security Number)			Account ID (if known) Tele		lephone		
Member ID (of East Four Digits of Four Social S	Account ID (ii known)		(	)			
Mailing Address			City		State	ZIP	
Email Address							
SECTION B BENEFICIARY DESIGNATION							
I hereby request and authorize the PSRS/PEERS Board of Trustees to pay any benefits due at my death to the primary beneficiary named below. Payments to the first							
or second contingent beneficiaries are only made if the preceding beneficiary is deceased. I reserve the right to change my beneficiary designation by filing a new <i>Post-Retirement Beneficiary Designation for the Term-Certain Plans</i> with PSRS.							
Primary Beneficiary							
First Name Middle Name				Last Name			
Social Security Number	Date of Birth			Re	Relationship to You		
					-		
Mailing Address			City	•	State	ZIP	
First Contingent Beneficiary							
First Name	Middle Name			Last Name			
Social Security Number	Date of Birth		Re	Relationship to You			
Mailing Address			City		State	ZIP	
Second Contingent Beneficiary							
First Name Middle Name			Last Name				
Social Security Number		Date of Birth		Relationship to You			
Mailing Address			City	<u>.</u>	State	ZIP	
SECTION C MEMBER CERTIFICATION							
I have reviewed the reverse side of this form and I understand that this beneficiary designation supersedes and renders void any previous beneficiary designations and becomes effective upon receipt in the PSRS office.							
Digital Signatures Not Accepted – Original (Written) Signature Required					Date		
X							