

Public School & Education Employee Retirement Systems of Missouri - Periodic Rule Review 2023-2024

Rule Number	Rule Title	Date of Adoption or Last Amendment	Is rule necessary?	Is rule obsolete?	Does rule overlap, duplicate or conflict with other rules?	Can a less restrictive rule accomplish same purpose?	Can rule be modified to reduce regulatory burden or eliminate paperwork?	Does the rule properly cite material by reference?	For rules affecting small businesses, public agencies or individuals, are the purposes or intent for adopting justifiably continued in light of current evidence of rule?	Appendix included? (If for rules receiving public comment)	Page number of Appendix for Response	Number of Comments received on rule	Notes
16 CSR 10-1.010	General Organization	3/30/20	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-1.020	Employees of the Board	2/25/96	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-1.030	Conduct of Meetings	2/25/96	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	Plan to amend
16 CSR 10-1.040	Election to Fill Vacancy on Board of Trustees	1/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	Plan to amend
16 CSR 10-1.050	Appeal Process	2/28/06	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-3.010	Payment of Funds to the Retirement System	7/30/20	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	Plan to amend
16 CSR 10-3.020	Management of Funds	7/30/19	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.005	Requirements for Membership	1/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.007	Part-Time Election	3/30/22	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.010	Membership Service Credit	6/30/11	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.012	Payment for Reinstatement and Credit Purchases	12/30/12	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.014	Reinstatement and Credit Purchases	10/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.016	Withdrawals	1/30/99	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.018	Uniformed Services Employment and Reemployment Rights Act	10/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.020	Prior Service Credit	1/1/76	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-4.022	Forms to be Used	1/30/99	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.010	Service Retirement	1/30/23	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0	Amended -Effective September 30, 2024; Plan to Further Amend
16 CSR 10-5.020	Disability Retirement	11/30/22	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	Plan to amend
16 CSR 10-5.030	Beneficiary	10/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.035	Calculation of Benefits Under Social Security Offset	4/30/95	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.040	Calculation of Retirement Allowance for a Member With Services in a College or Agency Also Providing Social Security Coverage	1/1/76	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.045	Salary Rates for Benefit Calculations	7/1/97	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.050	Additional Benefits for Retirees, Beneficiaries and Members on Disability	1/1/76	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.055	Cost-of-Living Adjustments	2/28/02	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.060	Benefits to Advisers	1/1/76	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.070	Qualified Governmental Excess Benefit Arrangement	2/28/02	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-5.080	Recognition of Credit	2/28/03	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.010	Employment	2/28/06	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.015	Part-Time Election	3/30/22	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.020	Source of Funds	7/30/20	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	Plan to amend
16 CSR 10-6.030	Management of Funds	7/30/19	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.040	Membership Service Credit	1/30/12	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.045	Payment for Reinstatement and Credit Purchases	10/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.050	Prior Service Credit	9/29/88	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.055	Uniformed Services Employment and Reemployment Rights Act	10/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.060	Service Retirement	1/30/23	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	Amended -Effective September 30, 2024; Plan to Further Amend
16 CSR 10-6.065	Recognition of Credit	2/28/03	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.070	Disability Retirement	11/30/22	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	Plan to amend
16 CSR 10-6.080	Withdrawals	4/30/97	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.090	Beneficiary	10/30/14	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.095	Salary Rates for Benefit Calculations	7/1/97	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	
16 CSR 10-6.100	Cost-of-Living Adjustments	2/29/00	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0	